

Paradigm shift, a new perception of the importance of LPG



GASNOVA – 3er CONGRESO INTERNACIONAL DEL GLP CLEAN ENERGY

11.11.2021Esther Busscher, President Liquid Gas Europe

Shifting gear



- Externally
- Internally
- Jointly



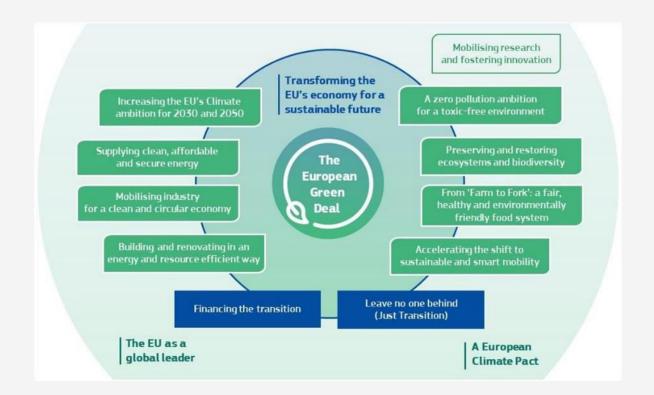


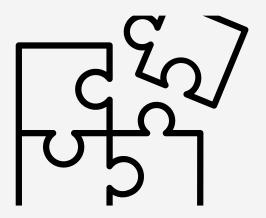


External dimension

From a separate Clean Energy Package to an integrated Green Deal



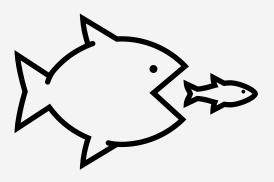




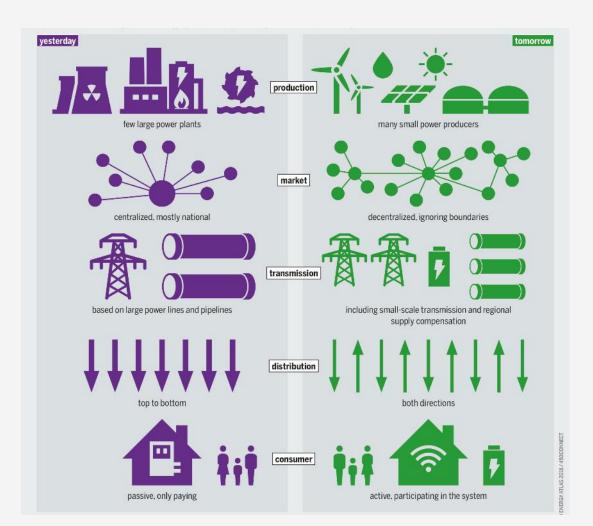
From a decarbonised economy to the world's first climate neutral continent







From an energy transition to a new energy system









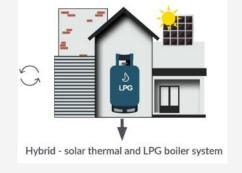


Internal dimension

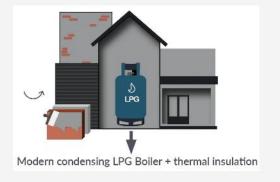
From fuel to energy solution













From stand-alone to partner



Solar Thermal & LPG

to decarbonise local heat

- a winning case

Joint paper of Solar Heat Europe and Liquid Gas Europe

The next decade will be essential to achieve the European goal of carbon neutrality by 2050. The European heating and cooling sector represents 51% of the final energy consumption and is responsible for approximately 27% of the EU carbon emissions. Taking into consideration that the EU heating market is twice the size of the electricity one, European, national, and local policymakers need to take tangible and fast actions to decarbonise this sector. This will be a fundamental step towards the transition to a sustainable energy mix.

Heating is a challenging area to decarbonise, especially in rural areas. There are more than 40 million European households located in rural areas that are not connected to the gas grid. Hybrid technology combining the environmental benefits and reliability of solar thermal and LPG, increasingly bioLPG, a renewable gas distributed off the grid, presents an exciting opportunity for their local heat generation.

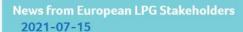
Solar Heat Europe and Liquid Gas Europe promote a mixed technology approach to heating and cooling to facilitate decarbonisation of this sector and contribute to a further deployment of renewables and smart system integration in rural Europe.











Joint statement on the Fit for 55 package - Renewable & Low-Carbon Liquid Fuels Platform

Read more





From customer to champion





The role of LPG and BioLPG

in a 'Just Transition' for

Co. Cork

Savings breakdown for Co. Cork through a 'mixed technology' approach



€4.7bn The cost of retrofitting 85,232

homes in Co. Cork for heat

pump installation at an

average cost of €56,000

€426m



Retrofitting and heat pump installation to

cost €4.7bn for over 85,000 Cork homes

The cost of transitioning the same 85,232 homes to a lower carbon fuel option such as LPG or BioLPG at an average cost of €5,000

Total potential savings for Co. Cork by switching to LPG or BioLPG instead of a heat pump system

= €4.3bn



Case studies Stories of home ers and businesses around Ireland who made the switch to LPG

Gerard Hussey, Homeowner, Co. Cork

Gerard was converting and upgrading his rural property, which contained a main house and a selfcontained apartment. The home had an old oil heating system that was inefficient. He wanted a clean, easily controlled, and energy-efficient system.

Considering the unique features of his rural home, an underground gas tank and high-efficiency condensing gas boiler were recommended, which were both readily suitable for the 'drop-in' recommended

Gerard was already realising the benefits of gas cooking and the convenience of a gas fire using LPG cylinders. Due to the versatility of BioLPG, these were also connected to his new BioLPG supply. This enabled Gerard to have a single and secure fuel source for his home, as well as a 100% renewable fuel



Carbon savings: over 6 tonnes saved since switching to BioLPG from

A 70% reduction

oil, 2 tonnes pe

29 August 2021



■ 111 longfordleader



- On-demand hot water delivering temperatures from 37°C to 85°C
- Reduced running costs.
- Reduced carbon footprint

With a growing farm, in 2018 the Dunn major transformation of their old dairy one suitable for housing the state-of-t stronaut robotic milking system.

Gerald and Henry pride themselves a top-quality dairy product, so they search for a hot water solution that wou needs and fulfil the requirements

The Dunnes opted for an LPG hot wa A smooth changeover process was a part of the overall parlour upgr expansion. An LPG bulk tank was delive connected to the tank.







www.liquidgaseurope.eu

From silver bullet to energy mix





Scenarios for decarbonising homes in Europe's rural areas

A cost-effective approach to phasing out heating oil and coal in EU Member States

Climate change & the rural decarbonisation challenge

Climate change is happening and action is necessary. At the Paris climate co put the world on track to avoid dangerous climate change by limiting global EU's commitment to the Paris Agreement, and to the energy transformat work for everyone in Europe, including 40.7 million European household gas grid. In the current debate on emissions reduction, rural areas and en-





OFF-GRID

EU citizens live in rural areas Off-gas grid homes are typical and less energy-efficient



characteristics

The off-grid building stock is diverse in



of people in rural areas are at poverty or social exclusion

which they have the highest penetration, considerable progress car greenhouse gas emissions to 80% below 1990 levels. By tapping into areas, this important target can be met at lower cost.





A mixed technology decarbonisation approach is more cost-effective

The study examines two pathways for decarbonising rural, off-grid areas in the six European countries with the highest heating oil and coal penetration. The first depends on full electrification - oil and coal boilers are replaced by electric heat pumps. The second pathway allows for a broad mix of technologies, including biomass, (Bio)LPG boilers and heat pumps. Below is a



SINGLE TECHNOLOGY PATHWAY

100% Electric Heat Pumps







MIXED TECHNOLOGY PATHWAY 44% Biomass | 44% (Bio)LPG 12% Electric Heat Pumps









€ 11 billion Additional costs of alternative

38x @

CONCLUSIONS

Policy support is needed now for deep decarbonisation of heat Both the mixed technology and the single technology pathways deliver deep decarbonisation, with more than 85% reductions in emissions by 2050, but require policy interventions to start a transition away from heating oil and coal immediately. Delaying this process means that 2050 climate change targets become very difficult to meet.

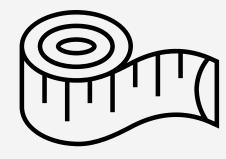






PERC's podcast, Path to Zero, is an exploration of how we can work toward a low carbon future using the clean energy available to us right now.

LISTEN NOW >



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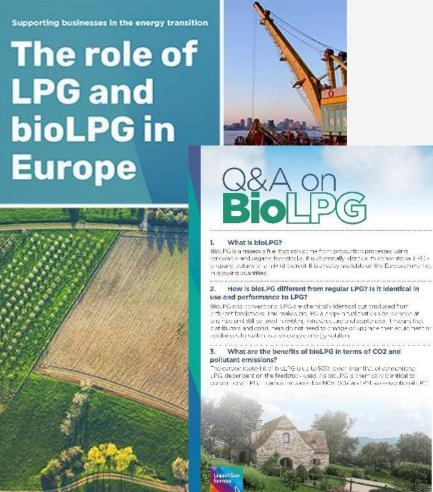


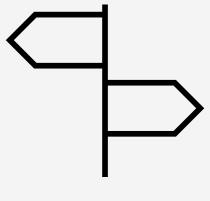
Joint efforts

From pure to pathways









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From climate change to health and environment

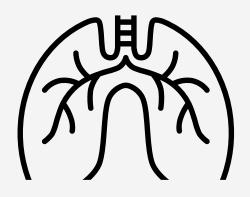






New WHO Global Air Quality Guidelines aim to save millions of lives from air pollution

Air pollution is one of the biggest environmental threats to human health, alongside climate change.



From acting locally to sharing globally











New research by Liquid Gas UK (LGUK), the trade association for the LPG and bioLPG industry in the UK, has found that over a quarter (28%) of rural households living off the gas grid have said that they would not be able to afford a new heating system at any price if forced to install one to meet net-zero emissions targets.

Liquid Gas UK



Bienvenido @Barcelona 29-30 June 2022





www.europeanlpgcongress2022.com





¡Muchas gracias! ¿Alguna pregunta?